$50,434,849.50
Fresno Unified School District
(Fresno County, California)
General Obligation Bonds
Election of 2010, Series B

$55,570,914.90
Fresno Unified School District
(Fresno County, California)
General Obligation Bonds
Election of 2001, Series G

Closing Date: October 13, 2011

www.joneshall.com
SCHEDULE OF TRANSCRIPT DOCUMENTS

A. BASE LEGAL DOCUMENTS

1. List of Financing Participants.

Specific to Series B Bonds

2. Certificate of the Registrar of Voters of County of Fresno (the "County") with respect to election held on November 2, 2010.


5. Paying Agent Agreement dated as of October 1, 2011 (the "Series B Paying Agent Agreement"), between the District and U.S. Bank National Association, as paying agent (the "Paying Agent"), relating to the Series B Bonds.


Specific to Series G Bonds

7. Certificate of the Registrar of Voters of the County with respect to election held on March 6, 2001.

9. Paying Agent Agreement dated as of October 1, 2011 (the “Series G Paying Agent Agreement”), between the District and the Paying Agent, relating to the Series G Bonds.


Relating to Both Series of Bonds

11. Bond Purchase Agreement, dated September 28, 2011 (the “Purchase Agreement”), between Stone & Youngberg LLC, on behalf of itself and Piper Jaffray & Co., as co-managing underwriters (collectively, the “Underwriters”), and the District.


B. DISTRICT DOCUMENTS

1. Officer’s Certificate of the District, pursuant to the Section 4(d)(10) of the Purchase Agreement.

2. Certificate as to Arbitrage.

3. 15c2-12 Certificate, relating to the Preliminary Official Statement.


7. Certificates of Mailing Information Return for Tax Exempt Bonds Form 8038-G to the Internal Revenue Service, together with Form 8038-G (one for each Series).

C. COUNTY DOCUMENTS


2. County’s Receipt of Bond Proceeds.
D. PAYING AGENT AND CUSTODIAN DOCUMENTS

1. Authorized Signatory Certification of the Paying Agent and Costs of Issuance Custodian.

2. Acceptance of duties as Paying Agent, pursuant to the Section 8(d)(10) of the Purchase Agreement.


5. Custodian's Receipt of Funds.

E. FINANCIAL ADVISOR AND UNDERWRITER DOCUMENTS

1. Rating Letter of Moody's.

2. Certificate of Underwriter.

3. Receipt for Bonds.

4. Specimen Series G Bonds.

5. Specimen Series B Bonds.

6. Opinion of Kutak Rock LLP, as Counsel to Underwriters, pursuant to Section 8(d)(14) of the Purchase Agreement.

F. BOND AND DISCLOSURE COUNSEL DOCUMENTS

1. Final Approving Legal Opinion of Jones Hall, A Professional Law Corporation ("Bond Counsel") relating to the Series G Bonds, pursuant to Section 8(d)(1) of the Purchase Agreement.

2. Final Approving Legal Opinion of Bond Counsel relating to the Series B Bonds, pursuant to Section 8(d)(1) of the Purchase Agreement.

3. Supplemental Opinion of Bond Counsel, pursuant to Section 8(d)(3) of the Purchase Agreement.

4. Letter of Jones Hall, A Professional Law Corporation, as Disclosure Counsel, pursuant to Section 8(d)(13) of the Purchase Agreement.

5. Reliance Letter to Underwriters and the Paying Agent Regarding Final Approving Legal Opinion of Bond Counsel.